



ROCKINGDEALS CIRCULAR ECONOMY LIMITED

Corporate Identity Number: L29305HR2002PLC135331

Registered Office: 12/3 Milestone Near Sarai Metro Station, Mathura
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E-mail id: compliance@rockingdeals.in | Website: <https://rdcel.com>

Contact person: Ms. Deepika Dixit, Company Secretary and Compliance
Officer.

RIGHTS ENTITLEMENT LETTER

Date: XXXXXXXX

DP ID - Client ID: XXXXXXXXXXXXXXXX

Application Number: XXXXXX

Sole/First Holder Name: XXXXX XXXXX XXXXX

Dear Shareholder,

Sub: ISSUE OF UP TO 28,29,500 PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10/- EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 160 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 150 PER RIGHTS EQUITY SHARE) ("ISSUE PRICE") AGGREGATING TO RS. 4,527.20 LAKHS* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 RIGHTS EQUITY SHARE FOR EVERY 2 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON OCTOBER 29, 2025, ("RECORD DATE") (THE "ISSUE"). THE ISSUE PRICE IS Rs. 160 (16.00) TIMES THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE' BEGINNING ON PAGE 85 OF THIS LETTER OF OFFER (the "DLOO").

We are pleased to inform that our Company is proposing a Rights Issue of Equity Shares as mentioned in the captioned subject in the ratio of 1 (One) rights equity shares for every 2(Two) fully paid-up equity shares held by the existing Equity Shareholders on the Record Date that is on Wednesday, October 29,2025.

With reference to the above, please find below the details of the Equity Shares held by you as on the Record Date, **i.e. Wednesday, October 29,2025** along with your Rights Entitlements calculated on the basis of the above-mentioned ratio for your kind information:

DP OR CLIENT ID	NUMBER OF EQUITY SHARES HELD BY YOU ON RECORD DATE I.E. WEDNESDAY, OCTOBER 29,2025	NUMBER OF RIGHTS ENTITLEMENT
XXXXXXXXXXXXXX	XXXXX	XXXXX

You are requested to take note of the Issue Schedule as provided.

ISSUE OPENS ON	LAST DATE FOR ON-MARKET RENUNCIATION*	ISSUE CLOSES ON**
Friday, November 07, 2025	Wednesday, November 12, 2025	Monday, November 17, 2025

***Eligible Equity Shareholders are requested to ensure that renunciation through off market transfer is completed in such a manner that the Rights Entitlement are credited to the demat account of the Renouncees on or prior to the Issue Closing Date.**

****Our Board will have the right to extend the Issue period as it may determine from time to time, provided that this Issue will not remain open in excess of 30 (Thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date).**

Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

Kindly note that pursuant to the provisions of the SEBI ICDR Regulations and the SEBI – Rights Issue Circular SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the Rights Entitlements, as mentioned above, shall be credited only in dematerialized form in your demat account before the Issue Opening Date i.e., Friday, November 07, 2025 with ISIN – INE0PTR20012.

You can obtain the details of your respective Rights Entitlements from the website of the Registrar at (www.bigshareonline.com) by entering your DP ID and Client ID. The link for the same shall also be available on the website of our Company i.e. (<https://rdcel.com>).

Fractional Entitlements

The Rights Equity Shares are being offered on a rights basis to Eligible Equity Shareholders in the ratio of 01 Rights Equity Shares for every 2 fully paid-up Equity Shares held on the Record Date i.e. Wednesday, October 29, 2025. For, Rights Equity Shares being offered on a rights basis under the Issue, if the shareholding of any of the Eligible Equity Shareholders is in odd figure, the fractional entitlement of such Eligible Equity Shareholders shall be ignored in the computation of the Rights Entitlement. However, eligible Equity Shareholders whose fractional entitlements are being ignored earlier will be given preference in the Allotment of one additional Equity Share each, if such Eligible Equity Shareholders have applied for additional Equity Shares over and above their Rights Entitlement, if any.

Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders

Pursuant to the provisions of the SEBI ICDR Regulations read with SEBI Rights Issue Circular and in terms of the Letter of Offer, the Rights Entitlements of the Eligible Equity Shareholders have been credited in their respective demat account under the ISIN - INE0PTR20012. For details of credit of the Rights Entitlements, see "Terms of the Issue - Credit of Rights Entitlements in demat accounts of "Eligible Equity Shareholders" on pages 99 of the Letter of Offer.

Trading of the Rights Entitlements

In accordance with the SEBI Rights Issue Circular, the Rights Entitlements credited shall be admitted for trading on the Stock Exchange under ISIN – INE0PTR20012 Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchange for trading of Rights Entitlements. Investors shall be able to trade/ transfer their Rights Entitlements either through On Market Renunciation or through Off Market Renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism. For more details, see "Procedure for Renunciation of Rights Entitlements" on page 100 of the Letter of Offer.

Please note that the market lot for trading of Equity Shares is 250 Shares and in multiples of 250 Shares. Hence, the shares to be tendered will be in lots of 250 shares; however, the allotment of the equity shares under the Rights Issue will be as per entitlement. As a result, the shareholders may be left with odd lots of shares, which may not be tradable in the market. Investors should take an informed decision for participating in the Rights Issue.

Renunciation of Rights Entitlement

The Issue includes a right exercisable by you to renounce the Rights Entitlements credited in your demat account either in full or in part in favour of any other person or persons in India only. The renouncement of Rights Entitlements credited in your demat account can be made either a) by using the secondary market platform of the Stock Exchange through a registered stock broker ("**On Market Renunciation**") or through off market transfer through a depository participant ("**Off Market Renunciation**") during the Renunciation Period. For more details, see "*- Procedure for Renunciation of Rights Entitlements*" on page 100 of the Letter of Offer.

PLEASE NOTE THAT CREDIT OF THE RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE THE INVESTORS TO THE RIGHTS EQUITY SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS EQUITY SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY. FOR DETAILS, SEE "PROCESS OF MAKING AN APPLICATION IN THE ISSUE" ON PAGE 87 OF THE LETTER OF OFFER.

PLEASE NOTE THAT THE RIGHTS ENTITLEMENTS WHICH ARE NEITHER RENOUNCED NOR SUBSCRIBED ON OR BEFORE THE ISSUE CLOSING DATE SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE.

Application Process for Rights Issue

If you are desiring to make an Application in this Issue, kindly note that you are mandatorily required to use either the ASBA process. For details, see "*Making an Application through the ASBA Process*" on page number 88 of the Letter of Offer.

ASBA facility – Investors can submit the Application Form in physical mode to the designated branch of the Self-Certified Syndicate Banks ("SCSBs"), or make online/electronic Application through the website of the SCSBs (if the facility is made available by such SCSB). SCSBs are self-certified syndicate banks registered with SEBI, which offer the facility of ASBA. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process and details on designated branches of SCSBs collecting the Application Form, please refer to <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35>

Please note that Applications made with payment using third party bank accounts are liable to be rejected.

If you are desirous of making an application in this Issue, you should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see "*Terms of the Issue- Making of an Application through the ASBA Process*".

Additionally, in terms of Regulation 88 of the SEBI ICDR Regulations, you may choose to accept the offer to participate in this Issue by making plain paper Applications. The SCSBs shall accept such application forms only if all details required for making the application as per these regulations are specified in the plain paper application. Please note that Eligible Equity Shareholder making an application in this Issue by way of plain paper applications shall not be permitted to renounce any portion of their Rights Entitlements. If you make an

application both in an application form as well as on a plain paper, both applications are liable to be rejected. For details, see "*Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process*" on page 90 of the Letter of Offer.

In accordance with the SEBI ICDR Regulations, SEBI Rights Issue Circular, we are sending the Letter of Offer, the Rights Entitlement Letter, Application Form and other issue material, through email to the email addresses and physical delivery through speed post to all the Eligible Equity Shareholders who have provided their Indian addresses to our Company. The Letter of Offer, the Rights Entitlement Letter, Application Form and other issue material will be provided, only through email and speed post, by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses to our Company. The Application Form along with the Letter of Offer and the Rights Entitlement Letter shall be sent through email and speed post at least three days before the Issue Opening Date. In case of non-resident Eligible Equity Shareholders, the Application Form along with the Letter of Offer and the Rights Entitlement Letter shall be sent through email address if they have provided an Indian address to our Company or who are located in jurisdictions where the offer and sale of the Rights Equity Shares are permitted under laws of such jurisdictions.

Availability of Issue materials

You can also access the Letter of Offer, the Entitlement Letter and Application Form (provided that you are eligible to subscribe for the Rights Equity Shares under applicable securities laws) on the websites of:

- a. Our Company at <https://rdcel.com>
- b. the Registrar to the Issue at www.bigshareonline.com; and
- c. the Stock Exchange at www.nseindia.com

Other important links and helpline numbers

The Investors can visit following links for the below-mentioned purposes:

- a. Updation of Indian address/ e-mail address/ phone or mobile number in the records maintained by the Registrar or our Company: Registrar website: www.bigshareonline.com; Email rightsissue@bigshareonline.com
- b. Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders: Registrar website: www.bigshareonline.com; Email: rightsissue@bigshareonline.com

THE RIGHTS ENTITLEMENTS AND THE RIGHTS EQUITY SHARES HAVE NOT BEEN AND WILL NOT BE REGISTERED UNDER THE SECURITIES ACT OR THE SECURITIES LAWS OF ANY STATE OF THE UNITED STATES AND MAY NOT BE OFFERED OR SOLD IN THE UNITED STATES OF AMERICA OR THE TERRITORIES OR POSSESSIONS THEREOF ("UNITED STATES"), EXCEPT IN A TRANSACTION NOT SUBJECT TO, OR EXEMPT FROM, THE REGISTRATION REQUIREMENTS OF THE SECURITIES ACT AND APPLICABLE STATE SECURITIES LAWS. ACCORDINGLY, THE RIGHTS EQUITY SHARES ARE ONLY BEING OFFERED AND SOLD OUTSIDE THE UNITED STATES IN "OFFSHORE TRANSACTIONS" AS DEFINED IN AND IN RELIANCE ON REGULATIONS UNDER THE U.S. SECURITIES ACT TO ELIGIBLE EQUITY SHAREHOLDERS LOCATED IN JURISDICTIONS WHERE SUCH OFFER AND SALE IS PERMITTED UNDER THE LAWS OF SUCH JURISDICTIONS. THE OFFERING TO WHICH THE LETTER OF OFFER RELATES IS NOT, AND UNDER NO CIRCUMSTANCES IS TO BE CONSTRUED AS, AN OFFERING OF ANY RIGHTS EQUITY SHARES OR RIGHTS ENTITLEMENT FOR SALE IN THE UNITED STATES OR AS A SOLICITATION THEREIN OF AN OFFER TO BUY ANY OF THE RIGHTS EQUITY SHARES OR RIGHTS ENTITLEMENT.

In case of any queries, you may contact the Company or Registrar as per the details mentioned here in:

DETAILS OF THE ISSUER COMPANY	DETAILS OF REGISTRAR TO THE ISSUE
 <p>ROCKING DEALS CIRCULAR ECONOMY LIMITED Address: 12/3 Milestone Near Sarai Metro Station, Mathura Road, Faridabad, Haryana, India, 121003 Telephone: +91-83760 36354; Email: compliance@rockingdeals.in Website: https://rdcel.com Contact Person: Ms. Deepika Dixit, Company Secretary and Compliance Officer. CIN: L29305HR2002PLC135331</p>	 <p>Bigshare Services Private Limited Address: Office No. S6-2, VI Floor, Pinnacle Business Park, Mahakali Caves Road, Andheri (E), Mumbai-400093 Telephone: +91-022-62638200 Fax: +91-022-62638299 Email: rightsissue@bigshareonline.com Investor Grievance: investor@bigshareonline.com Website: www.bigshareonline.com Contact person: Mr. Suraj Gupta SEBI Registration No: INR000001385</p>

All capitalized terms, unless defined herein, shall have the meaning ascribed to them in the Letter of Offer.

For **ROCKINGDEALS CIRCULAR ECONOMY LIMITED**

Sd/-

Ms. Deepika Dixit

Company Secretary and Compliance Officer.